

Professor Grant Jones – ADR résumé – ADR Experience



I detail below my ADR experience. Attached are my personal details, qualifications and career synopsis. More details can be found on my LinkedIn page (<http://uk.linkedin.com/in/accountantarbitrator>) & the under construction website (<http://www.gmjones.org>). My LinkedIn page includes an 'arbitration recommendation' from Martyn Durbidge of the Institute of Chartered Accountants in England & Wales ("ICAEW") – "I have appointed Grant as arbitrator to a number of disputes...I have always been impressed by the promptness and detail of his Awards".

Arbitral & adjudicative experience.

(A) professional partnership breakup & valuation disputes. Over a period of 20 years plus, I have been appointed over many such breakups and would regard this as one of my 'bread-and-butter' ADR experiences. Whilst the vast majority of my appointments are by way of either a Law Society or a ICAEW presidential appointment, I have also been appointed on an *ad hoc* basis. The amounts involved in these disputes range from the minimal to the millions.

(B) professional services fee & quality of service disputes. Again over a period of 20 years plus, I have been appointed over innumerable fee & quality of service disputes. Again most of these disputes involve either accountants or lawyers, often as a result of either a Law Society or ICAEW presidential appointments. The amounts involved again range from the minimal to what amounts to medium-sized claims.

(C) insolvency adjudications. I have been involved with a number of disputes that have occurred between insolvency practitioners (and others), including questions of asset allocation between competing liquidations and other insolvency processes. In one case the dispute ranged over many insolvency estates which involved the same set of insolvency practitioners. I have used the term 'adjudication', because the processes involved often (but not always) did not accord with full quasi-judicial arbitral practice; indeed that is not what the parties wanted for they often wanted inquisitorial expert determination procedures. In some cases I was appointed as an arbitrator and in other cases an expert, and in other cases, an adjudicator.

(D) financial services disputes. I have been appointed in a number of financial services disputes. The most complicated involve both law and accountancy. An example involved a large national retailer and its financier. In this particular case I was asked to provide a preliminary ruling and calculation on which the parties then sought a settlement. The total amount involved, being both the items involved in the preliminary ruling and the final settlement, ran into millions.

(E) financial calculations & accountancy presentation disputes. I have been involved in a number of financial calculation and related disputes. The largest being an initial consideration on how aircraft leasing calculations should be presented and calculated under normal accounting methodology. However the bread-and-butter work in this regard is the calculation of deferred consideration disputes, wherein the vendor defers some consideration based upon subsequent profit calculations.

Professor Grant Jones – ADR résumé – Personal Details

(A) D o B – 12/5/59 (B) Marital Status – Single (C) Address – 350 Riverside, Milk Yard, London E1W 3SU (D) Email – gmjones@gmjones.org (E) Cell – 0781/587/3370.

QUALIFICATIONS Name of college, university or professional institute, etc.	Dates	Qualifications (inc grades if relevant)	Principal Subjects	Status	Roll No.
Academic qualifications: (1 & 2) Queen Mary and Westfield College, London University.	(1) 96 (2) 82	(1) merit - LLM (Hons.) (2) 2nd - LLB (Hons.)	(1) Arbitration (2) Law.	All N/A.	All N/A.
Fellowship of Chartered Insts.: (1) Chartered Inst. of Arbitrators ('CIArb') (ω); & (2) Inst. of Chartered Accountants in England & Wales ('ICAEW') (Φ).	(1) 94 (2) 85	(1) FCI Arb (2) FCA. All @ 1st time passes. Grading N/A.	(1) Arbitration. (2) Accounts.	All in good order.	(1) N/A (2) 7545721
Professional legal qualifications: (1) Solicitor (Law Society, 'LS') (fj)*; (2) New York State Attorney (3) non-practising Barrister * (Middle Temple).	(1) 00 (2) 98 (3) 97	All @ 1st time passes & amongst the top 10 students for Bar * exams.	(1-3) Law.	All in good order.	(1) 36853 (2) 2850287 (3) 36094
Other professional qualifications: (1) Fellowship of the Assn. of Business Recovery Professionals ('R3') (ι); (2) Licensed Insolvency Practitioner ('IP') (φ); & (3) Accredited Mediator ('CEDR').	(1) 88 (2) 87 (3) 07	(1) FABRP. (2) IP. (3) Accredited Mediator	(1) Insolvency. (2) Insolvency. (3) Mediation.	All in good order.	(1) 0360 (2) 103463 (3) N/A
Index: (ω) also London branch committee member (Φ) also former ICAEW & London Soc of Chartered Accountants Council ('LSCA') member, plus current LSCA President & arbitration panels member (fj) also LS arbitration panel member (ι) also R3 Education & Education Steering (& steering) Committee member (co-opted) (φ) now licensed thru the Insolvency Practitioner Ass ("IPA") (*) England & Wales					

PUBLICATIONS - (i) 'Pensions & Insolvency' (<http://www.spiramus.com/pensionsact.htm>); (ii) 'Protected Cell Companies & Insolvency' (http://www.spiramus.com/protected_cell_companies.htm); (iii) 'Insolvency Practice' (<http://www.jordanpublishing.co.uk>); (iv) ICAEW 'Guideline to Turnaround Finance' (http://www.r3.org.uk/uploaded_documents/winter2002.pdf); (v) 'Asset Based Lending & Insolvency' (to be published) (http://www.spiramus.com/en/Book/3306/Asset-Based_Lending_and_Insolvency.html); (vi) ICAEW leasing SORP (now subsumed); & (vii) McGraw Hill - 'aviation finance and insolvency' (no longer in print).

CAREER PRÉCIS - Trained with Ernst and Young audit dept. Established own accountancy practice which was taken over by Morison Stoneham ("MS" - a then top 20 practice). Became the lead MS insolvency partner, which was the first accountancy practice to float (as Tenon). Post-float trained as a lawyer with Beaumont & Son & was a consultant with US lawyers Squire Saunders and Dempsey ("SSD") for circa 10 yrs. Now a partner with accountancy practice Cooper Parry LLP, with a number of other positions in addition to my ADR practice.